

APNS AND ASSOCIATES

Company Secretaries

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/ Madam,

Symbol: MACOBSTECH

This Certificate is issued in connection with the proposed issue of 24,80,000 warrants on a Preferential Basis to the Promoters as well as Non-Promoters of the Company by M/s Macobs Technologies Limited.

This Certificate is issued pursuant to the requirement of National Stock Exchange (N.S.E) to process the Company's application for in-principle approval wherein a confirmation is required that:

- The entire pre-preferential holding of the allottee(s) (name of proposed allottees along with number of securities held by them) and that the same is in dematerialized form.
- Confirm the Pricing Methodology adopted for the proposed preferential issue along with detailed working of the same or Valuation report from independent registered valuer.
- The certificate shall specify the Stock exchange on which the highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date:

I have examined the following:

- Statement of Account of the following proposed allottees issued by the Depository Participant.

Details of pre-preferential shareholding of the allottees:

Name of the Allottee	Pre-Preferential Shareholding (No. of Shares)	Whether pre-preferential shareholding in physical/demat	Dematerialised with NSDL & CDSL
Divya Gandotra	720	Demat	1204470027574297 (CDSL)
Pinnacle Investments	0	Demat	IN304721/ 10002075(NSDL)
Capital Vision Partners	0	Demat	IN304721/ 10002067(NSDL)
Raman Talwar HUF	0	Demat	IN304721/ 10000828(NSDL)

215, Ocean Complex, Sector-18, Noida - 201301, Uttar Pradesh

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The entire Pre-preferential holding of the proposed allottees is dematerialized.

2. I have examined the trading volume of the Company shares on N.S.E.
3. I have examined the pricing methodology adopted by the Company as laid down in Regulation 164 of the SEBI (ICDR) Regulations 2018 as amended from time to time.

The pricing methodology adopted by the Company for the proposed preferential issue is in compliance with the Regulation 164 of SEBI (ICDR) regulations 2018.

The 90 trading days volume weighted average price of the Company shares preceding the relevant date is Rs. 169.39/-

The 10 trading days volume weighted average price of the Company shares preceding the relevant date is Rs. 170.04/-

The higher of the above is Rs. 170.04/-

Based on the above examination and the records provided by the Company, I hereby certify that:

- a) The entire pre-preferential holding of the allottee(s) as specified in para 1 above is in dematerialized form.
- b) Confirmed the Pricing Methodology adopted for the proposed preferential issue along with detailed working of the same.
- c) The Company is listed on National Stock Exchange, therefore the highest trading volume is 85,600 in respect of the equity shares of the issuer recorded during the preceding 90 trading days prior to the relevant date i.e. 01/08/2025.

The certificate is issued to enable the Company to make an application to N.S.E seeking its in-principle approval for the proposed issue of 24,80,000 warrants on preferential basis.

For APNS AND ASSOCIATES
(Practising Company Secretaries)

Neeta Sinha

CS Neeta Sinha
Membership No. 14094
COP: 24774



Date: August 25, 2025
Place: Noida

UDIN: A014094G001079246
PR: 5539/2024

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